

20__	1040	US	Health Savings Accounts (8889)	32.1
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HSA GENERAL INFORMATION	Taxpayer			Spouse		
	ST	Src	ST	Src	ST	Src
Type of coverage: 1=self-only, 2=family	3			53		
Last month rule: 1=self-only, 2=family, 3=none [O]	45			95		

HSA CONTRIBUTIONS & DEDUCTIONS						
Employer contributions to your HSA [O]	4			54		
HSA contributions that you made (1=maximum)	5			55		
HSA contributions made after you became eligible for medicare included above	32			82		
Contributions made (letter use only)	39			89		
Self-only coverage: Number of months eligible or considered eligible if not 12	35			85		
Family coverage: Number of months eligible or considered eligible, if not 12	26			76		
Limitation (-1 if eligible for medicare benefits for the entire year) [O]	7			57		
Allocable share of limitation (8889, line 6) [O]	37			87		
Additional contribution amount (8889, line 7) [O]	38			88		
HSA deduction [O]	36			86		

HSA EXCESS CONTRIBUTIONS (5329)						
Total 20__ excess contributions (-1 if none) [O]	9			59		
Excess contributions withdrawn by due date of return	10			60		
Income earned on the excess contributions withdrawn (1099-SA, box 2)	11			61		
Excess contributions from prior year	22			72		
Maximum allowable contributions less contributions made [O]	23			73		
20__ taxable HSA distributions [O]	24			74		
Prior year excess contributions withdrawal	25			75		
Value of HSA on 12/31/__ (5498-SA, box 5)	12			62		
1=report excess employer contributions as other income	13			63		
1=reduce distributions by excess contributions withdrawn	14			64		

HSA DISTRIBUTIONS						
Total HSA distributions received (1099-SA, box 1)	15			65		
Distributions entered above rolled over to another HSA	16			66		
Total unreimbursed qualified medical expenses	17			67		
Amount to exclude from 20% tax (1=exclude all)	18			68		

HSA AFTER DEATH OF ACCOUNT HOLDER						
1=acquired interest in HSA after death of account holder	19			69		
Fair market value of HSA at date of death (1099-SA, box 4)	20			70		
Qualified medical expenses of account holder paid by you	21			71		

FAILURE TO MAINTAIN HDHP COVERAGE						
Last-month rule	43			93		
Qualified HSA funding distribution	44			94		

STATE HSA TAXABLE INCOME						
NOTE: Enter state taxable dispositions of HSA assets in Screen 17, Dispositions and check the box, "Disposition from an HSA."						
State taxable interest from an HSA	40			90		
State taxable dividends from an HSA	41			91		

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